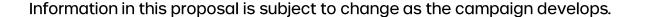
Will Power

Inspiring more Canadians to leave a charitable gift in their Will.



We have an opportunity to dramatically increase funding for social good.

Charities are needed now more than ever. They are first to help the most vulnerable in our communities, and tackle society's most pressing issues.

Yet as demand on charities increases, funding for charities has not kept pace. Imagine Canada's Chief Economist predicts that by 2026, the charitable sector will need \$25B to meet a spiking demand for services.

The good news is that there is a *huge* opportunity before us. An untapped source of funds via gifts in Wills.

Canadians hold an extraordinary amount of wealth in assets, much of which is passed on to the next generation through their estates. Encouraging Canadians to set aside even a small portion of their estate for the causes they care about, could result in billions more for charities to do social good.

Currently, very few Canadians leave a gift in their Will to charity. We want to change that.

Will Power is a national campaign, the biggest effort in our history to make leaving a gift in a Will to charity the social norm.



Support a charity in your Will

Our 10 Year Goal

Currently, only 5% of Canadians leave a gift in their Will.

By 2030, we aim to have 8.5% of Canadians leave a gift in their Will.





Generating an extra

\$40B for social good!



Will Power is modelled on the successful <u>Remember a Charity</u> campaign in the UK. It took the UK campaign 10 years to reach 8.5% of their population leaving a gift in their Wills. Now, 20 years later, they are at 17%.

How do we get there?

ACTION

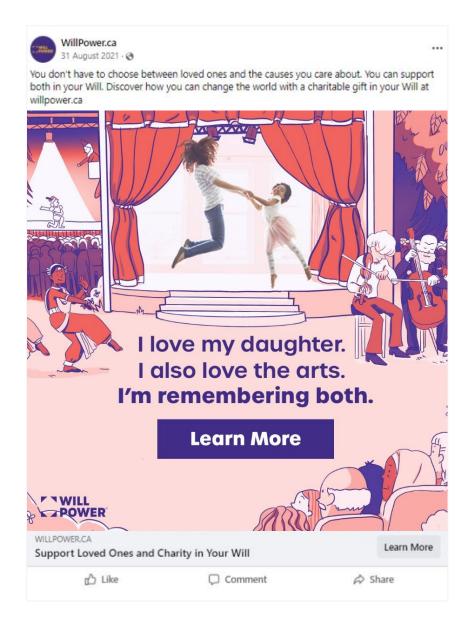
Provide resources and tools to **drive consideration**, **prompt action**.

Address barriers, increase interest.

Build awareness for the Will Power movement.

Our 2019 <u>research</u> shows that the major obstacles to overcome are:

- 1 63% of Canadians aren't interested, and immediately reject leaving a gift in a Will over the belief they take away from loved ones.
- 2 31% of Canadians are interested in leaving a gift in a Will but don't act. This due to indecision over charities, lack of time, and general inertia.



To watch the campaign videos, <u>click here</u>.

Campaign Marketing

Will Power marketing builds awareness, and addresses barriers that prevent people from considering a gift in their Will.

The campaign marketing is predominantly digital, reaching our audience in all areas of the country. From September to May each year, you will find Will Power ads on:

- Facebook, Instagram, Youtube
- Banner ads
- Google search
- Newspapers in major cities across country (Sept. only)
- PR coverage in tv/radio/print publications across country (Sept. and March only)

Sneak peek...

In the 2022/2023 campaign, we will continue to use our existing campaign marketing, and <u>also</u> introduce a new video to the mix.



You've always found room for giving back.

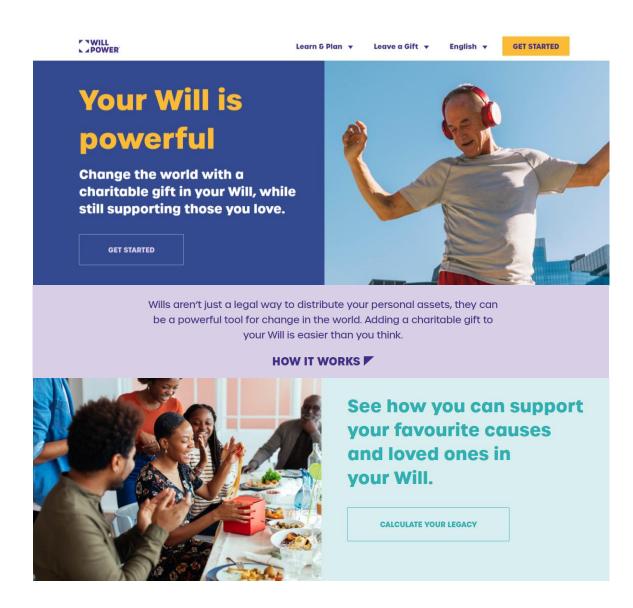
Keep the love going.

Support a charity in your Will



Willpower.ca

Note: This is a mock-up for illustration purposes only. Final creative with unique Will Power imagery is currently in production.



Campaign Website

Campaign marketing drives to the Will Power website, with resources and tools that make it easy for users to explore leaving a gift in their Will and take action.

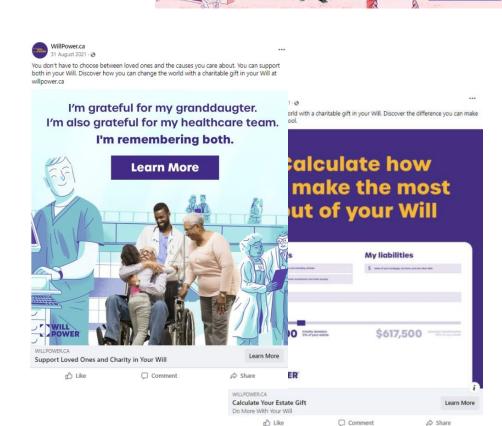
Here users can:

- Learn more about estate giving via our blog
- See how to support family and charities via the legacy calculator
- Browse charities to support
- Search for advisors to get started
- Subscribe to our emails for more tips, including invitations to estate planning events

To visit the campaign website, go to Willpower.ca

In September 2021, Will Power launched for the first time in communities across Canada. In it's first two months, the campaign had already generating some <u>very</u> impressive results!

- In just two months, 11% of Canadians were already aware of Will Power
- 42% of Canadians said they are more likely to leave a gift in their Will after seeing our ads
- 130,000 users on willpower.ca
- 11,571 actions on our website*
- * Actions that show people moving towards leaving a gift in their Will, i.e. calculating their legacy, adding a charity to their list, contacting a financial/legal advisor, subscribing for more information.





POWER

Support family and community in your Will

Learn How

"The Will Power campaign has provided an invaluable boost to our Planned Giving efforts"

Jim Campbell, Director of Development, Calgary Philharmonic Orchestra.

Making gifts in Wills the social norm is something no one entity can do alone. It requires a collective effort.

Will Power is made up of a progressive group of charities, financial advisors, and legal professionals who see the potential to open-up philanthropy through gifts in Wills. Will Power partners are investors in the campaign, and help to propel the movement forward.

Why become a Will Power partner? Charitable bequests are the new frontier of funding for charities. When you join Will Power, your charity is in front of a growing contingent of Canadians considering gifts in Wills for the first time. More than that, you receive training and marketing tools to leverage the campaign and speak to your donors about gifts in Wills in new ways.



ANIMALS, ENVIRONMENT

About

WWF-Canada's long-term vision is simple: a Canada with abundant wildlife, where climate change is kept in check, and where nature and people thrive. But without urgent intervention, that future is at risk.

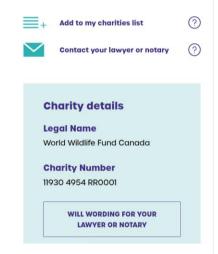
Think of a five-year-old child today, witnessing or hearing of wildfires, floods and heatwaves across the world. By the time they are 15, these terrible climactic events will be commonplace. When they are 30, Arctic summer sea-ice will have all but disappeared, affecting weather around the globe and threatening the foundation of Arctic ecosystems. When they are 50, sea levels will continue to rise, affecting coastal communities. And when they are 75, our planet could be up to 4 degrees warmer. Countless species will go extinct and large swaths of our planet will be uninhabitable.

It doesn't have to be this way. Together, we can choose a different path — one that leads to a planet coming back into balance.

WWF-Canada has an ambitious 10-year plan to fight the dual crises of biodiversity loss

Calculate your potential gift below +





Your Will Power Page

Charity partners have their own page on the campaign website, under the Find a Charity tool. This is where users who are considering a gift in their Will explore charities they'd like to support, and can take action towards making a charitable bequest.

The Find a Charity tool is one of the most popular pages on the website, averaging **36,000 visits** in just 2 months.

Charities who join Will Power are able to customize their own page, and view the number of visits and actions taken on their page at any time.



Cc Megan Beaudoin; Janet Bwititi; Maureen McNamee; Barbara Soles; Jennifer Fournier; Viviana D'Ambrosio

1 You replied to this message on 9/2/2021 4:17 PM.

If there are problems with how this message is displayed, click here to view it in a web browser



Dear Jim,

Thank you for your ongoing support of the Calgary F difference through their Wills.

Can I Really Make a Difference with My Will? Comme

In short, yes. By leaving a gift to the Orchestra in you

Many donors believe that they can't support both the majority for loved ones. Choosing to support you

Some donors think they need to be wealthy to make would be used? Find out about how we use donatio

Take a look at the free resources and tools on the W

If you have questions, please don't hesitate to conto

Jim Campbell Director, Development Calgary Philharmonic Orchestra

We are a proud partner in the Will Power movement



Did you know that when it comes to your Will you can support both your family and a cause that's important to you, like animal welfare? You don't have to choose between the two!

Learn how you can put your Will to work by going to bit.ly/3jwJqYL

#WillPowerCA #GiveWhereYouLive #AbbotsfordBC





The Will Power Marketing Toolkit

Charity partners also have access to a marketing toolkit, created new each year. The marketing toolkit helps charities use the campaign as one way to speak with donors about leaving a gift in their Will.

The marketing toolkit contains a series of pre-written communications, accompanying Will Power creative (video & static images) for co-branding, key messages, and a suggested communications schedule. The resources provided are all based on best practices learned from the campaign.

Sneak peek...

In the 2022/2023 marketing toolkit, partners will have access to existing creative and <u>also</u> new creative for co-branding.



You've always found room for giving back.

Keep the love going.

Support a charity in your Will

Regina Humane Society

Learn more at willpower.ca /charities/regina-humane-society/

Partners will also have access to a host of other new assets including:

- 4 new pre-written emails & social media posts
- Refreshed and new Will Power videos and static images for co-branding
- An opportunity to invite donors to an online estate planning event
- Suggested communications schedule
- Key messages
- Campaign branding

Note: This is a mock-up for illustration purposes only. Final creative with unique Will Power imagery is currently in production.

CAGP Canadian Association of Gift Planners

Training & Networking

Charity partners are invited to a free "Intro to Gift Planning" course hosted by <u>CAGP</u>, Canada's leading educator in strategic gift planning.

Charity partners also receive one free CAGP membership. CAGP membership comes with its own unique benefits: access to gift planning resources & templates, tools like "Ask an Advisor", discounts on education, and connection & mentorship from a community of charities and professionals advisors from across the country.

The next Will Power Campaign launches across Canada in September 2022!

Beginning of Feb 2022:

Partner registration opens.

Beginning of June 2022:

Partner training & prep.

Webpages, marketing toolkit, & other benefits made available.

Sept 2022:

Will Power campaign launches publicly.

May 31, 2023:

End of this campaign cycle.

May 27, 2022:

Last day to register as a partner in the campaign.

Will Power Partnership

As a charity, your annual partner fee is based on a 3 year average of total fundraising revenue. We use as a guideline, your tax file on the <u>CRA Charity Listing</u> - lines 4500, 4510, 4530, 4575, & 4630 in Schedule 6.

Band	Total Fundraising Revenue	Annual Partner Fee, 1 Year Commitment	Annual Partner Fee, 2 Year Commitment (2 years due at registration)
J	<\$250k	\$599	\$449
1	\$250k-1M	\$2390	\$1793
н	\$1-2M	\$3995	\$2996
G	\$2-4M	\$4950	\$3713
F	\$4-6M	\$5975	\$4481
E	\$6-8M	\$7950	\$5963
D	\$8-10M	\$9450	\$7088
С	\$10-20M	\$10,095	\$7571
В	\$20-50M	\$10,450	\$7838
А	> \$50M	\$12,100	\$9075

Partner Benefits:

- Dedicated page on the Will Power website.
 Putting your charity in front of an audience who are considering gifts in Wills.
- The Will Power
 Marketing toolkit.
 Includes pre-written
 communications,
 Will Power creative
 for co-branding, key
 messages, and
 communications
 schedule.
- Gift planning training. Free CAGP "Intro to Gift Planning" course. One free CAGP membership.

Are you a Founding Partner who has been with Will Power since 2020 or 2021? Contact us for your Founding Partner pricing.

Join our growing community of 500 charity and advisor partners from across the country!

Register as a Will Power partner here: www.cagp-acpdp.org/en/will-power

Questions? Contact Nancy Ho, Campaign Manager, at nho@cagp-acpdp.org