Thank you for your interest in the CAGP Vancouver Chapter Mentorship Program. Please complete the following questionnaire to help us better pair you with one of our volunteer mentors.

E-mail the completed form to Nicole.Jeschelnik@vancouverfoundation.ca

Name: __________________________________________________________
Employer: ______________________________________________________
Position: _______________________________________________________
Contact Info*: ☐ Phone: _____________________ ☐ Email: _____________________

* Please indicate preference with a check mark if applicable

1. Are you a member in good standing with CAGP? Yes ☐ No ☐
   *If you are not a member you may still join the program*

2. Please indicate the number of years you have been employed in the Planned Giving sector:
   - ☐ 3 years or less
   - ☐ 3 - 5 years
   - ☐ 5 - 10 years
   - ☐ More than 10 years

3. Please indicate how long you have been employed with your present employer:
   - ☐ 3 years or less
   - ☐ 3 - 5 years
   - ☐ 5 - 10 years
   - ☐ More than 10 years

4. Please indicate any professional designation(s) and if you hold a CFRE designation:
   ___________________________________________________________

5. Please indicate what Planned Giving Courses you have taken:
   - ☐ The Original Gift Planning Course
   - ☐ Advanced Canadian Gift Planning Symposium
   - ☐ BCIT Fundraising Course
   - ☐ Other: ___________________________________________________
6. Referring to the CAGP Competency Framework, please indicate which areas you wish your mentor to be most experienced (please rank 1=most important through to 6=least important):

- □ Relationship Building
- □ Ethics & Judgement
- □ Knowledge of Gift Planning Vehicles
- □ Knowledge of a charity’s framework (policies and procedures, management & governance etc.)
- □ Knowledge of Legal Context of Gift Planning & the Charitable Sector
- □ Knowledge of Marketing & Communications

7. Imagine yourself at the end of the 12 month mentoring program. What would a successful mentoring relationship look like to you? What do you expect to walk away with?

8. Any Other Comments