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Kevin Wark is Managing Partner, Integrated Estate Solutions and Tax Advisor for the Conference for Advanced Life Underwriting (CALU). Kevin specializes in the areas of insurance, tax and estate planning, working with clients that have more complex and sophisticated estate planning needs and objectives.

He has written and spoken extensively on taxation and estate planning topics. He is the author of the best-selling consumer book entitled *The Essential Canadian Guide to Estate Planning (2nd Edition)*, *The Essential Canadian Guide to Income Splitting Planning* and *The Essential Canadian Guide to Insurance Transfers* (available on Amazon, Kindle and Kobo).

Kevin is the editor-in-chief of *CALU Report* and a regular contributor to the *Advocis FORUM Magazine* and e-magazine, *CALU's INFOexchange* and *Advisor.ca*. He was previously Editor-in-Chief of *Insurance Planning* and is frequently quoted in financial publications on issues relating to tax and estate planning.

Kevin is a member of *Advocis*, *The Institute*, the *Canadian Tax Foundation*, *Canadian Bar Association* and *STEP*. He also sits on the board of the *Royal LePage Shelter Foundation* (www.shelterfoundation.ca).

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