



Professional Development Roadmap

Supporting the Competencies of Charity-based Gift Planners

Become a CAGP Member

Membership in CAGP offers a variety of benefits that support your development as a gift planning professional!

These outstanding products and services are part of your CAGP member benefit package



PRODUCTS

- > Planned Giving for Canadians
- > A Charitable Guide to Planned Giving



SERVICES

- > Ask An Advisor
- > National Network of CAGP Members
- > Mentorship Program

1 - 3 years

3 - 5 years

5 years +



PROFESSIONAL DEVELOPMENT/ NETWORKING

- Local Chapter Educational Events →
- Present at your Local Chapter Educational Events →
- Webinar Wednesdays & other CAGP Webinars →
- Present a Webinar for CAGP →
- CAGP National Conference →
- Present at CAGP National Conference →
- Mentoring program involvement as a learner →
- Mentoring program involvement as a mentor →
- Publish gift planning articles or blogs →



TRAINING COURSES

- Gift Planning Fundamentals →
- Original Canadian Gift Planning Course →
- Strategic Gift Planning Bootcamp →
- Advanced Canadian Gift Planning Summit →

Getting the most out of CAGP training and professional development

CAGP's training courses are designed to address the skills and attributes outlined in the *Competency Framework for Charity-based Gift Planners* and are for those with a basic understanding of fundraising principles and terminology (e.g. the fundraising cycle, various types of fundraising activities, donor motivations, etc.) as well as a minimum of one year active involvement in fundraising for a charitable organization.