Amanda Stacey

Amanda Stacey is a partner in our wealth and private client group and our charities and tax exempt organizations group.

Ms. Stacey provides advice in the areas of wealth management, estate planning, charity, and not-for-profit law. She advises clients on wills, trusts, powers of attorney, family business succession planning, and corporate re-organizations. Ms. Stacey also advises on the establishment, tax compliance, governance, and regulation of charities and not-for-profit organizations. She also assists financial institutions with issues pertaining to administering estate assets, registered and non-registered accounts, power of attorney, and capacity matters.

Ms. Stacey is past chair of the Canadian Association of Gift Planners. She is a frequent writer and speaker on a variety of estate planning, charity, and not-for-profit topics, including articles and presentations for the Canadian Tax Foundation, the Ontario Bar Association, the Law Society of Ontario, and the *Estates, Trusts and Pensions Journal.*

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