

Webinar: Canada's New Estate Donation Rules – Understand; Get Ready

As new rules on estate donations are now enacted into law and poised to take effect in 2016, Canada's charities, estate trustees and administrators, as well as donors and their advisors are expressing serious concern. Rightly so – while some estates may benefit from these changes, for many others it may cause significant challenges in realizing the tax benefits associated with charitable bequests, putting estate donations at serious risk.

CAGP is offering this special webinar to ensure its members and the broader charitable sector understand the new legislation, how Canadian donors and charities will be impacted, and what steps need to be taken **now** to minimize the risk of any unintended consequences. The presenters will explore how charities and professional advisors can connect with donors/clients about the changes, discuss strategic giving options and consider changes to estate plans that may be required.

Participants will also learn about what CAGP is saying to the federal government to ensure they understand the real impact of the legislation on the charitable sector and what legislative changes are necessary to ensure Canada's charities and their donors continue to benefit from estate donations.

Presented by:

- Brenda Lee-Kennedy, Partner, PricewaterhouseCoopers / Member of CAGP Government Relations Committee
- Doug Puffer, Director of Planned Giving, Simon Fraser University / Member of CAGP Board of Directors
- Ruth MacKenzie, Executive Director, CAGP

Originally Broadcast: Monday, March 23, 2015 – 1:00 – 2:00 p.m. ET

Cost: FREE

Sponsored by:



Visit the [CAGP website](#) to access the recording of this webinar as well as a PDF of the presentation.