



LEAVE A LEGACY™

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Toronto Reference Library: 789 Yonge Street, Toronto (Yonge & Bloor)

Choosing your Powers of Attorney

May 4 — 1:30 PM to 3:00 PM

M. Jasmine Sweatman

Partner
Sweatman Law Firm



Michelle Osborne

Executive Director
Gift Planning,
University of Toronto



Pitfalls of improperly drawn Wills – ensuring your wishes are followed

June 8 — 1:30 PM to 3:00 PM

Michael W. Kerr

Partner
Miller Thomson LLP



Jill Nelson

Associate Vice-President
The Princess Margaret
Cancer Foundation



Estate planning for women and singles with no children

July 13 — 6:00 PM to 7:30 PM



Lori Duffy

Partner
WeirFoulds LLP



Jo-Anne Ryan

VP Philanthropy
Wealth Advisory Services;
Executive Director
Private Giving Foundation



Ensure financial freedom for you and your beneficiaries

August 10 — 6:00 PM to 7:30 PM



Clayton Hudson

Partner
Shibley Righton LLP
Barristers & Solicitors



Mark Halpern

Certified Financial Planner
Trust & Estate Practitioner
WEALTHinsurance.com Inc.



The Scarborough Hospital: Lee Family Auditorium, General campus, 3050 Lawrence Ave. E., Scarborough, ON

Tax-smart estate planning and giving

August 31 — 1:30 PM to 3:00 PM

Tina Tehranian

Planned Giving
Consultant



Marcella Zanella

Director, Planned Giving
Nature Conservancy
of Canada



Brentwood Library: 36 Brentwood Rd. N. Etobicoke, ON

Step by step financial and estate planning

September 14 — 1:30 PM to 3:00 PM

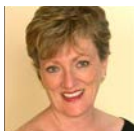
Jordana Talsky

Estate and Trust Consultant
Scotia Wealth Management™
Scotiastrust®



Susan J Hyatt

CEO
Silver Sherpa



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