



Malcolm Burrows

Malcolm is Head of Philanthropic Advisory Services at Scotia Wealth Management, which is the largest national service provider to private foundations and operator of Aqueduct Foundation, a public foundation with donor advised funds. He spent 13 years with three Toronto charities: University of Toronto, Princess Margaret Hospital Foundation and Sick Kids Foundation.

A nationally-known philanthropic advisor, Malcolm works with clients to plan, structure and implement their philanthropy, especially through private foundations.

Malcolm is an active educator, writer and volunteer in the charitable sector. As past-chair and member of the Government Relations Committee of the CAGP he contributed to the development of new charitable tax incentives, including the elimination of capital gains on gifts of public securities. He chaired Imagine Canada's tax policy working group that developed the Donation Stretch Credit Proposal, and his proposals for gifts of private securities and taxable real estate published by C.D. Howe Institute were included in 2015 Federal Budget. He was a member of the *Technical Issues Working Group* of the Charities Directorate of Canada Revenue Agency for seven years.

From 2000-11, he was instructor and course director of the Canadian Gift Planning courses in Banff, Alberta for the Canadian Association of Gift Planning. He helped create *Charitable Options*, a category of stock options approved by the Toronto Stock Exchange.

Malcolm is co-editor of *The Philanthropist* (www.thephilanthropist.ca), Canada's journal on philanthropy. He is a director of The Muttart Foundation, an Edmonton-based private foundation. He is married, has two teenage children, and lives in Toronto.