



DeWayne Osborn CPA, CGA, CFP

Cardinal Capital Management's Vice President and Chief Compliance Officer and in-house expert on charitable and planned giving, DeWayne is one of Canada's leading authorities on planned giving. This makes him a valuable asset to the firm when it comes to advising clients who want to create meaningful financial goals that affect positive change in the lives of those around them.

As a Certified Financial Planner, Certified General Account, and a Chartered Professional Accountant with 15+ years of experience serving in senior positions of not-for-profit organizations, DeWayne has become one of Canada's leading authorities on charitable giving. He is a much-sought after speaker, consultant and advisor on the complexities and tremendous financial and philanthropic benefits that can be achieved by applying tax-effective strategies for gifting real property, cash, securities, life insurance products, either today or through the will. He has created a unique; web based technical resource for advisors and charities that is dedicated to charitable giving – with a focus on planned giving. DeWayne's clients include small to medium charities, the Canadian Association of Gift Planners, financial organizations such as the Certified General Accountants Association of Canada and ADVOCIS, as well as large Universities and foundations right across Canada. DeWayne actively manages three private foundations and has helped many clients setup their own private foundations

The recipient of the Canadian Association of Gift Planner's inaugural 2011 Friend of CAGP (Manitoba), the 2011 National Friend of CAGP Award, and 2003 Certified General Accountants Association of Manitoba Sharing Expertise Award, DeWayne continues his dedication to numerous charitable organizations and lends his leadership to furthering greater awareness and acceptance of planned giving and bettering the social and economic life of the community.