
Amanda Stacey

Partner

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Amanda Stacey is a partner in our wealth and private client group and our charities and tax exempt organizations group.

Ms. Stacey provides advice in the areas of wealth management, estate planning, charity, and not-for-profit law. She advises clients on wills, trusts, powers of attorney, family business succession planning, and corporate re-organizations. Ms. Stacey also advises on the establishment, tax compliance, governance, and regulation of charities and not-for-profit organizations. She also assists financial institutions with issues pertaining to administering estate assets, registered and non-registered accounts, power of attorney, and capacity matters.

Ms. Stacey is currently the chair of the Canadian Association of Gift Planners. She is a frequent writer and speaker on a variety of estate planning, charity, and not-for-profit topics, including articles and presentations for the Canadian Tax Foundation, the Ontario Bar Association, the Law Society of Ontario, and the *Estates, Trusts and Pensions Journal*.

Related services

- Wealth and private client
- Charities and tax exempt organizations
- Tax

Key industry sectors

- Financial institutions
- Life sciences and healthcare

Education

J.D., University of Toronto, 2004

BCom, University of Toronto, 2001

Admissions

- Ontario 2005

Rankings and recognitions

- *Canadian Legal Lexpert Directory*, 2018-2019: recommended in Charities/Not-For-Profit Law; 2019: recommended in Estate & Personal Tax Planning - Estate & Tax Planning
- Rundle Gold Medal, Victoria College (University of Toronto), awarded to the graduating student with highest standing among candidates for the bachelor of commerce degree
- Osgoode Society for Canadian Legal History Prize, awarded for placing in the top 25 overall in the bar admission exams

Memberships and activities

- Canadian Bar Association
- Canadian Association of Gift Planners
- Canadian Tax Foundation
- Society of Trust and Estate Practitioners