



CAGP



May is LEAVE A LEGACY™ month and it's time to start a conversation ... with one or more of your favourite charities.

Your legacy includes your family, your life's work and the impact you have made in the community. Can it be more than that? Can you leave a legacy that will impact your community over the next 50 years, 100 years, 200 years?

Part of your legacy is your support for your favourite charities like the annual and/or capital gifts made to support their current needs. These gifts make an immediate impact on the community that you can, and should, be proud of. Have you thought about how your generosity can continue? LEAVE A LEGACY™ is about perpetuity ... leaving a gift that will impact the community for generations to come. Most legacy gifts are endowed, meaning the principal is never spent. Rather, a portion of the investment income is used annually to support the work of the one or more of your favourite charities. Think of it ... a legacy that lives on forever!

Why is it important to have a conversation with your favourite charities? Because we want to understand what you envision when you consider a charitable gift and the impact it will be making in the community in 50 or 100 years. And we want to work with you to realize that vision. Is there a specific program that stirs your passion or are you comfortable with leaving the Board to steward your generosity and determine the area(s) of greatest need?

Talking to the charities also ensures your advisors shape your gift to the best advantage for you, your estate and the charity with the correct legal wording, charitable tax number and asset mix.

May is LEAVE A LEGACY™ month and it's time to start a conversation ... with your family, your financial advisors, your favourite charity and your lawyer. Don't wait, start the conversation today and make an impact forever.

For more information, please contact: AlbertaNorthCAGP@gmail.com