

2017 Leave A Legacy™ Information Series



LEAVE A LEGACY™

A PROGRAM OF:



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Toronto Reference Library: 789 Yonge Street, Toronto (Yonge & Bloor), Beeton Hall

Choosing your Powers of Attorney

May 4 — 1:30 PM to 3:00 PM

M. Jasmine Sweatman

Partner
Sweatman Law Firm



Michelle Osborne

Executive Director
Gift Planning,
University of Toronto



**Pitfalls of improperly drawn Wills –
ensuring your wishes are followed**

June 8 — 1:30 PM to 3:00 PM

Michael W. Kerr

Partner
Miller Thomson LLP



Jill Nelson

Associate Vice-President
The Princess Margaret
Cancer Foundation



**Estate planning for women
and singles with no children**

July 13 — 6:00 PM to 7:30 PM

Evening
Session

Lori Duffy

Partner
WeirFoulds LLP



Jo-Anne Ryan

VP Philanthropy
Wealth Advisory Services;
Executive Director
Private Giving Foundation
TD Bank



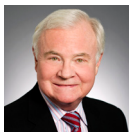
**Ensure financial freedom for you
and your beneficiaries**

August 10 — 6:00 PM to 7:30 PM

Evening
Session

Clayton Hudson

Partner
Shibley Righton LLP
Barristers & Solicitors



Mark Halpern

Certified Financial Planner
Trust & Estate Practitioner
WEALTHinsurance.com Inc.



The Scarborough Hospital: Lee Family Auditorium, General campus, 3050 Lawrence Ave. E., Scarborough

Tax-smart estate planning and giving

August 31 — 1:30 PM to 3:00 PM

Tina Tehranchian

CFP Professional
Senior Financial Planner
Assante Capital
Management Ltd.



Marcella Zanella

Director, Planned Giving
Nature Conservancy
of Canada



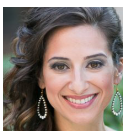
Brentwood Library: 36 Brentwood Rd. N. Etobicoke

**Step by step financial
and estate planning**

September 14 — 1:30 PM to 3:00 PM

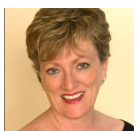
Jordana Talsky

Estate and Trust Consultant
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Susan J Hyatt

CEO
Silver Sherpa



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