

BREAKFAST EDUCATION SESSION

Thursday, March 18, 2010

8:00 to 8:30 a.m.

Registration & Breakfast

8:30 to 9:30 a.m.

Education Session

Jamie Golombek

Managing Director, Tax & Estate Planning
CIBC Private Wealth Management

GIFTS OF REGISTERED PLANS TO CHARITY: RSPs, RIFFs, TFSAs

Gifts of registered plans can be given during one's lifetime and through direct directions and bequests upon death. Come learn about registered plans, how registered plans can be gifted and the tax treatment of such gifts. The session will also consider donor profiles of who might benefit from this gifting strategy.

**Room # 1-148, Ted Rogers School of Management, 55 Dundas Street West
(2nd Floor from street level, south side of Dundas St., east of Bay St.)**

Map, directions, and parking available at www.cagptoronto.org

Tickets: CAGP members, \$35; non-members, \$45

**Please register by March 12 at
www.regonline.com/CAGPTORMarch182010**

This session is included in the Express Pass package. However, [Express Pass holders are still required to register](#). For all attendees, please note that Registration represents a purchased ticket to the event.

[Registered but you cannot attend?](#)

Substitutions or cancellations must be made at least 48 hours prior to the event.

An invoice will be sent to guests who have not notified the CAGP GTA RoundTable Coordinator at info@cagptoronto.org at least 48 hours prior to the session.