

CAGP-ACPDTM Bursary Criteria

The CAGP-ACPDTM Review Committee ranks candidates on a grid of 1 to 5 on two main criteria:

1. Financial need to attend the course/conference:

- the amount of educational dollars available to the applicant as well as the size of institution (i.e. how much money they raise and total fundraising expenses to determine potential education dollars available); and
- which candidates display the greatest financial need;

2. Individuals need for planned giving education:

- how much education the applicant has in gift planning and how much they would benefit from this education; and
- the number of years of experience in fundraising and gift planning to determine their readiness for the course; and
- how much education is available to them based on where they live (i.e. do they have a roundtable close to them?); and
- the amount of time they spend on planned giving or following this educational opportunity, how much time they will be spending on planned giving.
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The CAGP-ACPDTM Review Committee will then total each candidate's two rankings and the candidate with the highest scores are the suggested recipients. Where the rankings are fairly equal, consideration will be given to regional representation from across Canada.

All applicants must be a CAGP-ACPDTM member in good standing and have been a member for a minimum of three (3) months prior to the time of making bursary application.

The granting of a bursary by CAGP-ACPD* is discretionary and does not impose an obligation on the organization or create a right for prospective applicants. When we consider applications to receive a bursary, we review them against the above-noted criteria so that the review is transparent.