

CAGP-ACPDP™ Appoints New Ombudsman

(Ottawa, ON, November 12,, 2003) The Canadian Association of Gift Planners/Association canadienne des professionnels en dons planifiés is pleased to announce the appointment of their new Ombudsman – Mr. Claude Dolan.

Mr. Dolan is bilingual and has accepted this volunteer position for a two year period. With over 30 years experience in taxation, Mr. Dolan was a resource person for both Canadian and international taxation. He has worked with many committees including: being a member of the Terminology Committee of the Quebec Order of Chartered Accountants and of the committee of the Montreal Chamber of Commerce responsible for the establishment of banking centers in Quebec. Mr. Dolan has been a speaker at the Canadian Tax Foundation, the *Association de planification fiscale et financière* and the Data Processing Management Association. He has also taught at the École des HÉC-Montréal (School of advanced business studies), and has given training courses at the Quebec Order of Chartered Accountants.

“We are very pleased to have found someone with such a broad business background and strong understanding of the CAGP-ACPDP™ Code of Ethics.”, said Ms. Kayla Stevenson, Chair of the Board of the CAGP-ACPDP™. “Mr. Dolan, as our new Ombudsman, will play a crucial role in upholding our Code of Ethics amongst our members and within the world of Gift Planning.”

The main responsibilities of the CAGP-ACPDP™ ombudsman are to receive and process complaints that are perceived to be contrary to the CAGP-ACPDP™ Code of Ethics. At the request of the CAGP-ACPDP™ Board of Directors, he may also act as a mediator in conflict resolution. For further information on the new CAGP-ACPDP™ Ombudsman and the CAGP-ACPDP™ Code of Ethics, visit www.cagp-acpdp.org.

The Canadian Association of Gift Planners/Association canadienne des professionnels en dons planifiés supports philanthropy by fostering the development and growth of gift planning throughout Canada. Formed eleven years ago with 11 founding members, CAGP-ACPDP™ has grown to over 1200 members representing charities and professional advisors across Canada.

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