



London Roundtable Syllabus 2011-2012

Lunch & Learn *Friday* series - Windermere Manor, London
11:45 a.m. to 1:30 p.m.

September 9/2011

Effective Marketing for your Program: One Proven Method

Keith Thomson, CFP, CIM, Managing Director, Stonegate Private Counsel

November 11, 2011

Unleashing Possibilities with Philanthropic Policy (intermediate)

Cheryl Hudson, Managing Partner, Strategic Philanthropy – Michael Vukets & Associates

January 13, 2012

Life Insurance for Planned Giving (intermediate)

Ryan Fraser CIM, CFP, Director Business Development – Freedom 55 Financial

March 9, 2012

Topic TBA

May 11, 2012

Topic TBA

September 7, 2012

Topic TBA

Thank you to Windermere Manor for their generous support!

sessions: \$30 members/\$40 guests

Register on line at www.cagp-acpdp.org