



CAGP-ACPDTM
The **Top 6** Webinar Series

W6: Essential Estate Administration

March 21, 2012 at 1p.m EST
Lisa Sutherland

Webinar Description:

Estate gifts make up a large part of Gift Planning programs. An important part is managing these gifts once you are notified of the death of the donor and your organization's interest in the estate. This webinar will cover the various steps in the bequest administration process relating to charitable beneficiaries. Topics include estate accounting; release and when to retain counsel.

About Lisa:

Lisa Sutherland is currently the Manager, Gift & Estate planning at one Canada's largest hospital foundations, and SickKids Foundation in Toronto. For the past 11 years, she has been responsible for all aspects of the Foundation's multimillion dollar estates portfolio that generates a significant proportion of the Foundation's annual income. In addition to her current role at SickKids she is an active member of the CAGP-ACPDTM Greater Toronto Area RoundTable as a committee member, mentor, and speaker.

