



Please join us for our next Breakfast Roundtable
Topic: "Trust Laws and Planned Giving"

Guest speaker: Erin Bokshowan

Expertise: Taxation

Education & Qualifications: Saskatchewan Bar (2009),
LL.B. with Great Distinction (Saskatchewan, 2008)

- Law Society of Saskatchewan's Gold Medalist (2008)
- SYPE (Saskatchewan Young Professionals and Entrepreneurs) – Member and Volunteer (since 2009)
- *The Saskatchewan Advocate* – Board of Editors (2009-2010)
- *Saskatchewan Law Review* – Board of Editors and Managing Editor (2006-2008)

Erin Bokshowan has assisted clients with a variety of corporate reorganizations and other transactions, and has experience dealing with shareholder agreements, partnership structuring, share purchase transactions, and asset purchase transactions. Erin regularly deals with both income tax and provincial sales tax issues, and has represented clients before the Saskatchewan courts.

Trust Laws and Planned Giving: Trusts are valuable tools in estate planning and charitable giving; however, in order to be valid, trusts must meet certain legal criteria. This presentation will provide an overview of the law of trusts both generally and in the context of charitable giving, and the requirements that must be met in order to have a properly constituted trust. The focus of the presentation will be on charitable remainder trusts: what they are, how they are used for charitable giving, their tax attributes, and their advantages and disadvantages.

Hope to see you there!

**Saskatoon Club
417 21st Street East**

Tuesday, October 18, 2011

**7:30 am – 8:45 am
\$15 members and \$20 non-members
"Buffet Breakfast with registration"**

Payment Instructions

If paying by cash or cheque, please bring payment with you to the event.

Please register on-line with your credit card

http://www.cagp-acpdp.org/en/roundtable/saskatchewan/sask_north.aspx

or email Monica Pollard at monicapollard@shaw.ca
If you register and do not attend you will be invoiced.