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Malcolm is a nationally-known gift planner who provides charitable gift planning for private clients. He joined the Scotia Private Client Group in 2004 after spending 13 years with three Toronto charities. Scotia Private Client Group is the largest national service provider to private foundations and operates Aqueduct Foundation, a public foundation with donor advised funds.

Malcolm has been a CAGP board member for two terms and was Course Director for the Canadian Gift Planning Course from 2002 to 2010. He is a member of CAGP's Government Relations Committee, a columnist for the monthly newsletter *Gift Planning in Canada*, a member of the editorial committee of *The Philanthropist*, and a Friend of CAGP. He is a member of the CRA Charities Directorate's Technical Issues Working Group.