

“Finding Money for Giving”

Presented by



Grant C. Karst - CFP, CLU, CHFC

Grant has enjoyed being a financial advisor for over 30 years. He has always placed a high value on professional development and continuing education. He is qualified as a Certified Financial Planner, Chartered Life Underwriter and Chartered Financial Consultant. Grant uses his experience, expertise and listening skills to offer a unique financial planning process called Blue Sky Planning. He believes in using a team of specialists in his firm as well as independent professionals to bring his clients the highest level of service.

Grant specializes in "Retirement Spending" whereby he helps his clients arrange their retirement assets to produce life-long income. Grant's main office is in Regina with a satellite office in his home town of Assiniboia.

DATE: October 19, 2011

LOCATION: West Harvest Inn, 4025 Albert South, Regina, SK

PROGRAM:

- **11:30 a.m. – Registration**
- **12:00 noon – Lunch**
- **12:15 - 1:00pm Presentation**

Ask about CFRE credits*

FOR MORE INFO:

Jeanette Kelly (766-7523) jeanette.kelly@rqhealth.ca

http://www.cagp-acpdp.org/en/roundtable/saskatchewan/sask_south.aspx

September 21 Luncheon

- **Leave a Legacy™** *Why it's important to Canadians and the Volunteer Sector with Jan Belanger, Great West Life, London Life and Canada Life*

October 19 Luncheon

- **Finding Money for Giving** *with Grant C. Karst - Blue Sky Financial Planning*

November 15

- **National Philanthropy Day** *Hosted by AFP Regina*

November 16

- **Rock 'n Roll - The Markets** *A current conversation with Gift Planners and Professional Partners*

January 18

- **Philanthropy After Five** *Work, Life and Balance*

February 15

- **Annual Saskatchewan CAGP Gift Planning Workshop** *Check the website often for details*

March 21

- **Annual General Meeting**
- **Trends in the Charitable Sector** *Stu Reid of Ketchum Canada*

April 18-20

- **SET YOUR SAILS CAGP Annual Conference, Victoria, BC** *Explore, Dream and Discover*

May

- **LEAVE A LEGACY MONTH** *Luncheon for clients, donors, and public. Check website for details*

CAGP ♦ ACPDP™ Membership
Leave A Legacy™ Partnership

Membership

Douglas Stroud Ph 306- 757-8631 x 2216
Email: douglas.stroud@sunlife.com

Education and Programs

Jeanette Kelly Ph 306-766-7523
Email jeanette.kelly@rqhealth.ca
Robbie Gamble Ph 306-692-9779
Email robbie.gamble@redcross.ca

Leave A Legacy™ Chair

Todd Dixon 306-536-4004

E-Mail: eatockdixon@accesscomm.ca

