

## CAGP<sup>TM</sup> Niagara/Golden Horseshoe Roundtable 2011-2012 Education Programming

Date/Time/Cost	Speaker/Topic	Host/Location
September 28, 2011 5:30 – 7 pm \$10.00	Philanthropy After 5, <b>Alan Marit and Melissa Thompson</b> - <i>“Current Trends in Donor Giving: How to work effectively with your donor’s financial planning team”</i>	RBC Dominion Securities, 435 North Service Rd. West, Suite 301, Oakville, ON
October 28, 2011 8:00 – 4:30 pm \$149.00 (includes breakfast, lunch and snacks)	Annual CAGP Fall Conference, <b>Joshua Thorne</b> , Scotia Private Client Group – <i>“The Science &amp; Art of Charitable Gift Planning”</i>	Waterfront Conference Centre, 555 Bay Street North, Hamilton
December 01, 2011 11:45 – 1:00 pm \$10.00	Philanthropy At Noon: Lunch & Learn, <b>Jeff Roche, Blue North Crete</b> – <i>“Trends, Sparking Communities that change the World”</i>	World Vision, 1 World Drive, Mississauga, Ontario <b>Web-x option provided</b>
February 9, 2012 7:30 – 9:00 am \$10.00	Philanthropy Before 9, <b>Catherine Hurley</b> , President, LEAVE A LEGACY <i>“Tips on how to promote planned gifts using LAL National resources”</i>	Appleby College, 540 Lakeshore Road West, Oakville <b>Web-x option provided</b>
March 27 <sup>th</sup> , 2012 12:00 – 1:30 pm \$30 members/\$40 non-members	Joint CAGP/AFP Professional Development Luncheon, <b>David Cravit</b> , ZommerMedia Ltd., <i>“The Zoomers are Re-inventing Everything ... are you?”</i>	Bayview room, Burlington Golf & Country Club, 422 North Shore Blvd. East, Burlington
May 2012	<b>Leave A Legacy Luncheon</b> , Burlington	Date and location TBD
June 14, 2012	CAGP Annual AGM & Luncheon, <b>Colleen Bradley</b> , Planned Giving Solutions <i>“Understanding the personalities of your donors in order to close the deal.”</i>	Waterfront Conference Centre, 555 Bay Street North, Hamilton