

Joshua Thorne

Joshua is a philanthropic planner to private clients and their advisors. He has over 14 years experience working at charities, including Queen's University and the University of Western Ontario. As Manager, Philanthropic Advisory Services at Scotia Private Client Group, Joshua works to develop comprehensive charitable gift plans centered on client's philanthropic priorities with solutions ranging from bequests and charitable trusts to donor-advised funds and private foundations.

Joshua is widely recognized for his knowledge of charitable planning issues. He is a sought after speaker and trainer providing customized sessions. He is frequently called upon to provide advice to a variety of large and small charities.

A Canadian Association of Gift Planners (CAGP) member since 1997, Joshua is a faculty member for the CAGP's Comprehensive Gift Planning Course and serves on its Government Relations and Education Committees. He is a past director and chair of the standards committee of the Canadian Charitable Annuity Association.