



CAGP Roundtable North Saskatoon Speaker/Topics 2011-12 year

Location: Saskatoon Club: 417 21<sup>st</sup> Street East, Saskatoon (306) 652-1780 [www.saskatoonclub.com/](http://www.saskatoonclub.com/)

Topic	Speaker	Date (Every 3 <sup>rd</sup> Tuesday)	Time
Financial Exploitation of Seniors and Power of Attorney Abuse	Brian Trainor Btrainor@sasktlel.net 306-291-3259	September 13 Saskatoon Club	Lunch 11:45-12:15 Talk: 12;15-1pm
Trust Laws	Erin Bokshowan (306) 975-7112 MacPherson Leslie & Tyerman LLP Email: EBokshowan@mlt.com	October 18	Breakfast 7:30 am
Planned Giving 101	No CAGP workshop, will be presenting via the SSFRE Conference	Nov 22-23	TCU Place
No CAGP Workshop for December	No CAGP workshop – Merry Christmas and take some time for your-self : relax – don't try to do it all.		
Open Forum	Bring your ideas and questions to the floor. We will all openly share with each other the challenges we face, and get some input from the group with solutions that work.	Jan 17, 2012	7:30 am – Saskatoon Club
Regina Local Round table one day workshop	Estate Planning dos and don'ts	Feb 15, 2012	West Harvest Inn - Regina
Top 10 Estate Planning, Tax Implications, & Must Do's -	Jos Herman Canada Life National Estate and Tax Planning Consultant <a href="mailto:Jos_herman@canadalife.com">Jos_herman@canadalife.com</a> 306-341-2417	March 20	Lunch 11:45 Presentation 12:15-12:50 Saskatoon Club
CAGP Annual National Conference	<i>Set your Sails: Explore. Dream. Discover.</i>	April 18-20, 2012	Victoria BC
Leave a Legacy	Leave a Legacy is planning a luncheon with at guest speaker similar to last year	May, 2012	Lunch - TBD
General Annual Meeting	Agenda TBD	June 12, 2012	Saskatoon Club – 4:00 pm – (go to the lounge for a year end drink after the meeting).